

THE RIGHT EDGE



RHT Holdings

CEO'S MESSAGE

Since I last wrote to you, RHT Holdings has been continuing with its push to scale its professional and business support services in the region. To this end, we have on 19 July 2017 signed an investment agreement with Chinese financial institution Guotai Junan International Asset Management (Singapore) Pte. Limited. ("GTJAS"). The firm is a unit of Guotai Junan Group which provides services including brokerage, corporate finance, loans and financing, asset management and research in China and Hong Kong.

Our collaboration with GTJAS is part of our ongoing effort to strengthen our capital base. It gives us unprecedented access to GTJAS' investor base and networks in Greater China, Hong Kong and Singapore. As our valued Partners and Clients, this collaboration with GTJAS is dedicated to providing you with innovative solutions as well as quality advice and support for your cross border transactions. We hope to accelerate your access to strategic markets and networks to tap opportunities that are beneficial for your business growth.

I would like to take this opportunity to share with you that our IPO plans for RHT Holdings are on track and work on the IPO continues in earnest.

At RHT Holdings, we seek ways to continuously improve productivity and efficiencies across our businesses. To this end, we have bolstered our bench strength to support our expansion objectives, while encouraging our teams to embrace innovation and creative thinking.

Our efforts have been recognised. At the Singapore Business Review National Business Awards 2017, RHT Holdings emerged as a winner for the Compliance Consulting category, in relation to a RHT Compliance Solutions' project.

I am also delighted to update that RHT Capital successfully completed its maiden listing of e-commerce retailer and distributor Y Ventures Group Ltd. on the Catalyst Board of the Singapore Exchange and the shares began trading on 11 July 2017.

Finally, I would like to express my gratitude to all of you, our Partners and Clients, for your strong support of RHT Holdings. We will continue to work hard for you, to deliver top-notch business solutions and offerings.



JAYAPRAKASH JAGATEESAN
CHIEF EXECUTIVE OFFICER
RHT HOLDINGS

RHT Holdings bags Compliance Consulting Category at SBR Business Awards 2017



RHT Holdings took top honours in the Compliance Consulting category at the Singapore Business Review (SBR) National Business Awards 2017. The firm was recognised for displaying innovativeness and dynamism in a project which had positive impact in the industry, executed by RHT Compliance Solutions (RHT CS), a subsidiary of RHT Holdings.

RHT CS came up with an innovative consultancy and technology-based solution to assist Financial Advisors to meet new independent sales audit requirements set by the Monetary Authority of Singapore. By synergising technology with consultancy, the team came up with an innovative and cost-efficient solution that is the only solution of its type in the market currently. RHT CS worked with Cynopsis Solutions, a technology solutions company to come up with a highly efficient and effective way of helping financial advisory firms identify potential infractions in the sales and advisory process. It is also the first and largest integrated outfit providing, governance, risk, regulatory and compliance consulting to financial institutions in Singapore, Malaysia and Indonesia

This year's nominations were judged by a panel consisting of esteemed individuals from Deloitte, Ernst & Young, Foo Kon Tan & Nexia TS. SBR National Business Awards is an initiative to honour exceptional local businesses in Singapore who excelled despite market challenges. The Awards night was held on 8 June 2017 at Conrad Centennial Singapore.

Resurgence of interest and deal flow



2017 has been a better year for IPOs in Singapore as compared to 2016. This is primarily a result of neighbouring and regional capital markets being affected by currency volatility and weaker investors' sentiments, allowing Singapore to outperform the markets. There were nine companies listed on the SGX in the first half of 2017 and we foresee more than that in the second half of this year.

RHT Capital successfully completed in July 2017 its maiden listing of e-commerce retailer and distributor Y Ventures Group Ltd. on the Catalist Board of the Singapore Exchange Securities Trading Limited. RHT Capital is the Issue Manager and Sponsor for this initial public offering ("IPO"). This marks its first IPO since its authorisation as a Catalist Full Sponsor in October 2016.

If market conditions prevail and there are no delays in the preparation and due diligence process, RHT Capital expects to complete one more IPO and one RTO by 2017. On the M&A and financial advisory front, RHT Capital launched its first takeover offer of Changtian Plastic & Chemical as Financial Advisor to the Offeror, United Tech Industries Limited, and have completed four independent financial advisory roles. The firm is pitching for more IPOs and advisory projects to build up RHT Capital's track record so that it can have a steady pipeline of projects for the rest 2017 and beyond.

To-date, RHT Capital is a continuing

sponsor to 21 issuers listed on Catalist and it expects to sign on more issuers in the months ahead. This is in addition to the issuers whose IPOs it is currently sponsoring and will become its sponsored issuers post listing.

The capabilities of the team have also been enhanced to advise and execute corporate actions. This is an optimistic year for RHT Capital as the firm transforms itself into a diversified capital markets and financial advisory firm.

RHT MANAGEMENT SERVICES CFO SERVICES

Helping our clients focus on growth in the region

Companies who require a Chief Financial Officer (CFO) to see them through an M&A or to help manage and grow their business can do so now at a fraction of the costs of a CFO. RHT CFO Services gives clients access to financial experts capable of providing the right financial advice based on a flexible arrangement, such as part-time, interim or project basis. We will match you with a suitable CFO who will help you hone in on key performance indicators, drive revenue via organic growth and/or through mergers and acquisitions, manage costs, improve cashflow, perform budgeting & forecasting, and fundraise among others.

RHT Management Services has a pool of CFOs with commercial experience in a variety of finance roles including those in listed companies, investment banking as well as large MNCs in Singapore and abroad.

So whether you are a start-up beginning your fund raising process or closing a deal; a company going through mergers and acquisitions or divestments; or even a listed company in need of an additional interim CFO support for your next phase of growth or making strategic decisions based on key financial criteria do give us a call.

RHT CORPORATE ADVISORY

Growing market share and stature

RHT Corporate Advisory recently launched an online service on its website to make it more convenient for clients wanting to incorporate a company in Singapore. This service allows clients to easily submit the required information and supporting documentation online, expediting the registration process.

The firm is also in talks with a significant-sized Jersey-based business solutions provider to be their go-to partner should their UK and European clients require advisory or support services in Asia. RHT Corporate Advisory has already linked them up with RHT Wealth and hope to make more connections with the rest of the RHT Group of Companies' once the arrangement is formalised.

Configuring a complete suite of IP solutions

More companies are now recognising that their intellectual property (IP) is as valuable as any other material asset of their business. There is a need to safeguard and leverage on their IP to maintain a competitive advantage and create new businesses and income streams. This is where RHT i-Assets Advisory comes in as IP Consultants to assist clients in protecting, managing and commercially exploiting their IP.

RHT i-Assets Advisory is a full service IP consultancy company with experienced professionals who are able to provide a full suite of IP services to our clients, including identifying their IP; protecting and registering their IP; managing their IP portfolios; valuing their IP portfolios; and advising on the strategic use of their IP for business growth and expansion.

The firm is equipped with the requisite technical background and commercial experience to address the full life cycle

of IP and advise on the potential use of IP.

By providing IP audits and tech-review of the IP landscape, RHT i-Assets Advisory's clients are given a new perspective on the opportunities that are available to them to further develop their IP for business growth.

Each project that the firm handles for its clients is tailor-made to meet their business objectives. The firm's focus is to work closely with clients to understand their business objectives and advise them on how they can use their IP to support their corporate strategy.

In addition, RHT i-Assets Advisory is able to advise on the appropriate government grants to cover the cost of such IP consultancy services and assist in securing such grants for clients.

RHT COMMUNICATIONS AND INVESTOR RELATIONS

Building a steady clientele

Strategic public relations and investor relations unit RHT Communications and Investor Relations ("RHTCIR") has a healthy pipeline of client retainers, comprising mainly public-listed firms. RHTCIR has rapidly come of age with a prominent public profile, a steady stream of new clients as well as a recurring clientele. These include Singapore Exchange (SGX) listed firms with core businesses in real estate, marine and offshore, upstream oil & gas, logistics, electronic components manufacturing, as well as a real estate private equity fund, among others.

Aside from investor relations for public-listed firms, RHTCIR has also been providing litigation PR support to help companies (both public and private) manage the fallout and impact of media coverage of ongoing litigation issues on their corporate reputation and public image. RHTCIR has also been involved in providing PR and IR support for companies undergoing a range of financial transactions from reverse takeovers to significant mergers and acquisitions.

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